



# ESTATE ADMINISTRATION

## **BENEFITS OF HOMESTAR ESTATE SERVICES**

- We treat estate administration as a full-time job
- We have facilities and systems for asset management that individual executors may lack
- Estate assets in our care are monitored by internal auditors as well as by state and federal regulators
- We have an unlimited life, while an individual executor may die, become incompetent, or just disappear
- We treat all beneficiaries impartially

## **WHY HOMESTAR BANK & FINANCIAL SERVICES SHOULD BE YOUR EXECUTOR**

### **Trustworthy and Reliable**

- No undue family pressure
- No conflict of interest
- No self dealing

### **Legal Expertise in Estate Matters**

- Experienced
- Knowledgeable

### **Record Keeping Abilities**

- No commingling of assets
- Tax return data maintained in an organized manner
- Accurate and current reports

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### **Permanence**

- Continuity of management
- Full attention to administration matters
- Always available

### **Financial Accountability**

- Subject to government exam
- Internal checks and balances

### **No Bonding Requirement**

## **HOW DO I NAME HOMESTAR AS MY EXECUTOR?**

Our Trust Services staff will be happy to meet with you to discuss your estate planning objectives and guide you through this process. Please call for a free consultation.



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